



# JOHN BALL ZOO

1300 W Fulton St. Grand Rapids, MI 49504

616-336-4300 Fax 616-336-3907

jbzoo.org

## BEQUEST INTENTION LETTER

It is my/our pleasure to inform you that I/we have included John Ball Zoo as a beneficiary of my/our estate. I/We understand that this commitment can be modified at any time. I/We will inform you should my/our intent toward John Ball Zoo change.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Preferred Email \_\_\_\_\_

I/We have made a provision to leave a legacy to John Ball Zoo through my/our:

Will \_\_\_ Retirement Plan or IRA \_\_\_ Revocable Trust \_\_\_ Life Insurance \_\_\_ Other \_\_\_\_\_

The current value of my/our future gift is \$ \_\_\_\_\_. This amount is kept confidential. If your gift is a percentage, please indicate \_\_\_\_% and note approximate value above.

\_\_\_ You may list my/our names in the future "Forever Wild" Circle. (No mention of the specific gift arrangement will be made without permission).

\_\_\_ I/we wish to remain anonymous.

\_\_\_ I/we have attached a copy of the relevant portion of my/our estate planning document. (This helps us to ensure that your gift can be utilized as you intend).

Investing in the future of John Ball Zoo gives me/us great satisfaction in knowing that my/our gift will help to create a better future for wildlife through the Zoo's conservation, education and animal welfare programs.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

***John Ball Zoo is a nonprofit 501 (c)(3) corporation (tax ID #38-6076879). This information is not intended as tax, legal, or financial advice. Consult your personal financial advisor for information specific to your situation***